

ANTHONY J. BARTON ASSISTANT VICE PRESIDENT - FINANCE RECCRUATION NO. 24853-Line

TTX COMPANY
101 NORTH WACKER DRIVE
CHICAGO, ILLINOIS 60606
(312) 853-3223

NOV 17 '04

3-40 PM

DIRECT LINE (312) 984-3824 FAX (312) 984-3855

SURFACE TRANSPORTATION BOARD

November 16, 2004



VIA FEDERAL EXPRESS

Mr. Vernon A. Williams Secretary Surface Transportation Board 1925 K Street, N.W. Washington, D.C. 20006

Dear Mr. Williams:

Submitted herewith for filing and recording under 49 U.S.C. Section 11301 and the regulations promulgated thereunder are three (3) fully executed counterparts of each of the following documents:

- 1) Manufacturer's Release dated as of October 4, 2004.
- 2) Manufacturer's Release dated as of November 1, 2004.

These Releases are secondary documents, supplementing the Memorandum of Railcar Manufacturing Agreement dated as of March 2, 2004, and recorded on March 12, 2004, under recordation number 24853.

Parties to this transaction are as follows:

Buyer:

TTX Company (Company)
101 North Wacker Drive

Chicago, Illinois 60606

Seller:

Trinity Rail Group, LLC (Manufacturer)

2525 Stemmons Freeway Dallas, Texas 75356 Mr. Vernon A. Williams November 16, 2004 Page Two

The general description of the equipment is as follows:

	AAR MECHANICAL	NO. OF		
TYPE	DESIGNATION	UNITS	MARKED	NUMBERED
60'-9" HQ Plate F Box	XM	1.) 24	TBOX	671057
Car				671147
				671167
				671170-671182
				671184
				671186-671192
		2.) 5		671183
				671185
				671193
				671197
				671199

Enclosed is our check in the amount of \$60.00 to cover filing fees.

A short summary of this Agreement to appear in the Index is as follows:

"Manufacturer's Release, a secondary document supplementing the Memorandum of Railcar Manufacturing Agreement dated as of March 2, 2004, and recorded on March 12, 2004, recordation number 24853, covering 29 TBOX flatcars."

Once the filing has been made, please retain one copy and return the remaining stamped counterparts and transmittal letter copy to me via certified mail.

Very truly yours,

Enclosures k:\trsere\letters\filings\releasetrin1104.doc

RELUNDATION NO. 24853 - C

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RELEASE

SURFACE TRANSPORTATION BOARD

TRINITY RAIL GROUP, LLC, the manufacturer named in the Manufacturing Agreement dated as of March 2, 2004 and Purchase Agreement T-2A03-P, dated May 29, 2003 (collectively the "Agreement") all with TTX Company, with said Manufacturing Agreement having been filed with the Surface Transportation Board on March 12, 2004, and assigned recordation number 24853, does hereby acknowledge receipt of all amounts due under the Purchase Agreement in respect of, and does hereby release all of its right, title, and interest in and to, the railroad equipment listed in Schedule A hereto, except as set forth under the Purchase Agreement.

TRINITY RAIL GROUP, LLC

By: <u>∤ W V V</u> Neil O. Shoop Treasurer

Date: (Cl/)(1 4, 2004)

STATE OF TEXAS

SS:

COUNTY OF DALLAS

On this 4th day of October, 2004, before me personally appeared, Neil O. Shoop, to me personally known, who, by me being duly sworn, says that he is the Treasurer of Trinity Rail Group, LLC, that one of the seals affixed to the foregoing instrument is the corporate seal of said company, and that said instrument was signed and sealed on behalf of said company by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said company.

(Notary Seal)

Notary Public for the State of Texas

My Commission Expires:

Notary Public STATE OF TEXAS My Comm. Exp. 08-13-2005

KAREN LEIGH DIXON BAIRD

SCHEDULE A

Invoice No.

16065

Car Type:

Box Car

Quantity:

Twenty Four (24)

Car Marks:

TBOX

Running Numbers:

671057 671147 671167

671170 through and including 671182

671184

671186 through and including 671192